

Cosmo First 
Ahead Always

Newsletter

Q4 FY26

Businesses of Cosmo First Ltd.

 **COSMO FILMS**
Engineered to Enhance

 **COSMO PLASTECH**
Designed to Protect

COSMO CONSUMER

 **COSMO SPECIALITY CHEMICALS**
Specialty Chemicals

 **Zigly** Pet Care

WWW.COSMOFIRST.COM

COSMO FIRST LIMITED

Q4 FY26 RESULTS



Revenue from operations	Q4 FY26	Q4 FY25	FY25-26	FY24-25
Net Revenue	1,021	746	3,639	2,895
EBITDA	130	85	479	362
EBITDA%	12.7%	11.4%	13.2%	12.5%
PBT	58	33	201	163
PAT	37	27	156	133
EPS(In Rs.) (Not Annualized)	14.2	10.5	60.3	51.5

Q4 FY26 EBITDA improved over the last year on the back of higher sales volume (41%), higher specialty sales, improved base BOPP and BOPET films margins and better performance by the specialty chemical subsidiary.

PAT improvement is moderate due to exceptional item of Rs 7.2 crores, increased depreciation and interest related to new capacities, and one time impact of reversal of deferred tax assets of Rs 5.3 crores due to reorganization of the subsidiary in South Korea.

Specialty Chemicals subsidiary continues to perform well with 25%+ EBITDA in Q4 FY26 on the back of three niche verticals i.e. coating chemicals, masterbatches, and adhesives.

Cosmo Plastech (Rigid packaging vertical) has posted over 70% topline growth in Q4 on YoY basis. The business vertical has almost reached EBITDA-breakeven. Now FY27 focus for the vertical shall be on achieving higher profitability through higher capacity utilisation and improved efficiency.

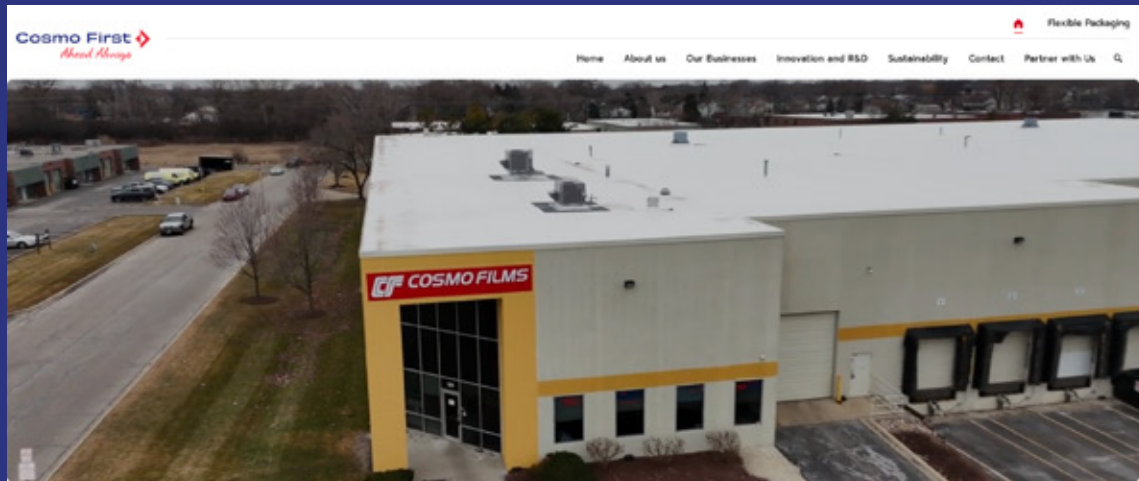
Both the consumer businesses, Zigly (Petcare) and Cosmo Consumer (Window Films, Paint Protection Films & Ceramic Coatings), continue to scale-up. Zigly has posted 54% topline growth in Q4 FY26 on YoY basis.

Net Debt has reduced by Rs 55 crores during Q4 FY26 to Rs 1,159 crores (2.4 times to EBITDA) despite increase of Rs.19 crores in foreign currency loans value due to significant depreciation of Indian currency. The Company has planned to reduce net debt further over the next 2 years.

The Board of Directors had recommended dividend of Rs. 4 per equity share for the financial year ended 31 March 2026 subject to approval of shareholders.

New Cosmo First Website for the American market

Launched a new website for the American Market, strengthening global digital presence and customer engagement



About Cosmo First

Founded in 1981 by Mr. Ashok Jaipuri, Cosmo First today has 5 businesses, including 2 in consumer (Zigly Petcare and Cosmo Consumer into Window Films, Paint Protection Films & Ceramic Coatings for automobiles) and 3 in industrial, including Cosmo Films (into specialty BOPP, CPP and Polyester films), Cosmo Plastech (thin-wall containers & sheets) and Cosmo Specialty Chemicals (Coatings, Adhesives and Masterbatches).

Cosmo Films, a leader in specialty BOPP films in India, continues to be the largest business vertical for Cosmo First. Our strong presence in the USA and South Korea (in partnership with Filmax) allows us to serve industries like food and beverage, consumer goods, and premium packaging. Our products are crafted to provide exceptional durability, clarity, and performance while meeting the strict requirements of the USA market.



Our Businesses

→ Flexible Packaging

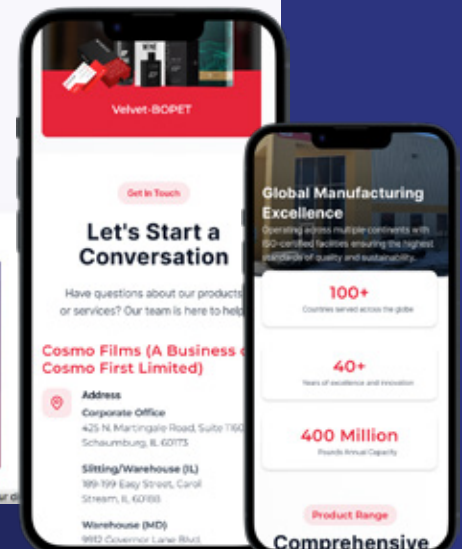


A Strategic Joint Venture
to take different B2B business verticals to the SOUTH KOREAN market and South Korean excellence to the world through our GLOBAL NETWORK.

Cosmo First  X 



Cosmo First Limited has entered into a strategic 50:50 joint venture with Filmax Corporation, marking a significant step in expanding our...





Cosmo Films Wins 3 SIES SOP Star Awards 2026

Cosmo Films wins 3 Prestigious SIES SOP Star Awards 2026 for innovative packaging solutions for:

- CPP Film for Deep Freeze Application (HST-1 (DF) CPP)
- High Barrier Pigmented BOPP Film (HST-1 (HBOM))
- Lidding Film for Retort Application (HST-1 (LRT) CPP)

New Launches >



Launched Anti-Fog Transparent BOPET Lidding Films

This film is engineered to enhance product visibility, extend shelf life, and improve packaging performance across refrigerated and fresh food categories.

SYNTHETIC PAPER

Our synthetic paper now supports watermarking, allowing the integration of an additional layer of security and brand identity directly into prints.



Our products now have brand names in each category

Our Adhesives Portfolio

Cosmo Bond

Lamination Adhesive, Flexible Packaging Adhesive, Pressure Sensitive Adhesive and Side Pasting Adhesive



Our Masterbatches Portfolio

CosmoWhite

White Masterbatch

CosmoAdd

PPA, Slip, Antiblock, Matte Effect, Antistat, Pearlscent





Our Coatings Portfolio

CosmoDigi

HP Indigo Printable Coating

CosmoJet

Printable Coating for Inkjet

CosmoFlex

Printable Coating for
Label Applications

CosmoTherm

Printable Coating for DTP

CosmoSensia

Soft Touch Coating

CosmoPaperX

Oil and Grease Resistant, Heat Sealable
& Gluable Coatings for Paper

CosmoSeal

Heat Sealable Coating

CosmoPrime

Extrusion and Adhesive Primer Coating

CosmoProtek

Heat and Electrical Insulation Coating

CosmoScuffX

Scuff Resistance Coating

COSMO CONSUMER

Cosmo PPF at Autocar Awards 2026

Premium Partner Presence

Cosmo PPF was the Premium PPF Partner at the Autocar Awards 2026 in Mumbai, where Group CEO Mr. Pankaj Poddar presented the Luxury Sedan of the Year and Performance CV of the Year awards on stage.



COSMO CONSUMER

**AUTOMOTIVE SURFACE SOLUTIONS
REVOLUTIONISED!**



Our Brands



COSMO SUNSHIELD
WINDOW FILM SOLUTIONS

Automotive Kits



COSMO PPF

Paint Protection Films



COSMO GUARD

Coatings & Compounds

Visit us at
Automechanika, Delhi

STALL – P70 – HALL 2



 Yashobhoomi, Dwarka

 www.cosmoconsumer.com

New Launches

Cosmo PPF launches

New solutions for automobile industry at Automechanika 2026

-  Launched new paint protection films 'Gold+' and 'Silver'
-  Complete range of automotive solutions including window films and coatings

Exhibitions & Industry Events



Fespa Middle East

13 -15 Jan 2026

Plastindia

05 -10 Feb 2026



Automechanika Delhi

05 -07 Feb 2026

Aahar

10 -14 Mar 2026





Cosmo First 
Ahead Always

Cosmo First Customer Meet >

We hosted our global customers from across all our businesses together under one roof in New Delhi.



Zigly Pet Care

Zigly Pet Care expanded its retail presence with new store openings, offering pet parents a complete destination for pet products, grooming, and wellness services.



**Banjara Hills,
Hyderabad**
on 31 January

**Kothrud,
Pune**
on 31 January

Wag-a-thons

Wagathons brought pets and their parents together for some fun activity.

Pune | Hyderabad



Events/Participations

- 🐾 Furry Fiesta | Pitampura, Delhi | 25 January
- 🐾 Furry Fiesta | Ahmedabad | 24 January
- 🐾 Pet Fed Bengaluru - 17 Jan
- 🐾 Dental Awareness Campaign to educate pet parent



**Introducing Applod
Dry Food for Dogs**



**New Product
Launches**

Celebrations & Events

Cosmo First Ahead Always

A quarter packed with celebrations, learning initiatives, wellness activities, and employee recognition events — strengthening the culture of togetherness, growth, and appreciation across the organization.



CEO Awards

Honoring exceptional performance, leadership, and dedication that drive business success and innovation.



#ThankYouThursdays



Women's Day



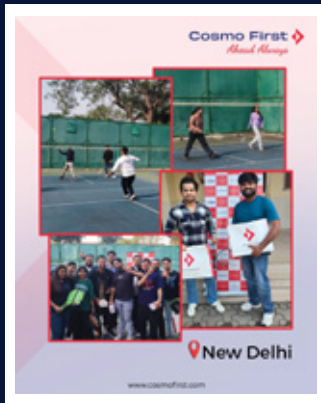
Career Café



Holi



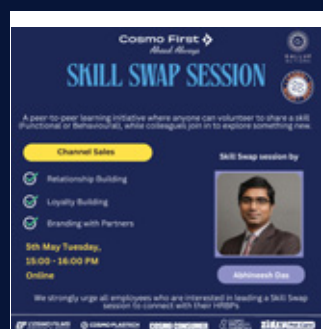
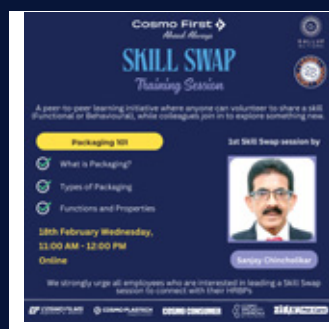
Badminton Match

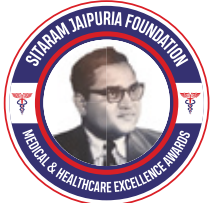


Saarthi



Skill Swap Sessions





CELEBRATING LIFE SAVERS



Sitaram Jaipuria Foundation hosts the 3rd Edition of Medical & Healthcare Excellence Awards

- Distinguished doctors honoured with awards totalling INR 90 Lakhs for their contributions to advancing healthcare in India
- The awards celebrate excellence in clinical care, research, rural healthcare, and medical innovation
- This initiative, marks the birth centenary of Late Shri Sitaram Jaipuria, and builds on his humanitarian legacy



What's Coming

Next Quarter

Exhibitions

Interpack,
Germany

May 26

FESPA Global Print Expo
Barcelona

May 26

Instore Asia
Mumbai

May 26

DD Expo
Russia

May 26

Auto Component Show
Chennai

July 26

Pack Plus
Mumbai

Aug 26

**Window Film Conference
and Tint Off show
Texas, USA** | **Aug 26**

**Automechanika
Frankfurt** | **Sept 26**

**Printing United
USA** | **Sept 26**

**Label Expo America
Chicago** | **Sept 26**

**Auto Technicia
Mumbai** | **Oct 26**

**Label Expo
New Delhi** | **Nov 26**

**Asia Coat & Ink Show
New Delhi** | **Dec 26**

**Zak Doors & Windows Expo
New Delhi** | **Dec 26**

ABOUT US

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MANUFACTURING FACILITIES
India: 3

CUSTOMER FOOTPRINTS
100+ Countries

SALES OFFICES
India: 6 | US: 1 | Germany: 1
Japan: 1 | Korea: 1 | Netherlands: 1

WAREHOUSES
Canada: 1 | US: 7 | Korea: 1 | Japan: 1
Germany: 2 | Mexico: 1

CORPORATE OFFICE

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Jasola District Centre
New Delhi- 110025, India
Ph: +91 11 4949 4949

USA OFFICE

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425 N. Martingale Road,
Suite 1160, Schaumburg,
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EUROPE OFFICE

Cosmo Films, Netherlands Holding BV
Siriusdreef 17, Tetrapolis Park,
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Ph: +31 23 568 9100

INDIA MANUFACTURING FACILITIES

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Maharashtra,
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Near Inox, Off N.H. No 8, Taluka: Karjan,
District: Vadodara- 391240
Ph: +91 2666 669669